2021 ONSITE & YEAR-ROUND CONFERENCE PROGRAMME

MAPIC Italy reinvents itself to stay connected to the industry & provide you with a series of MAPIC Digital events all year long in addition to the onsite flagship conference programme.



14-15 September 2021 - SuperStudio Maxi, Milan







Global event sponsor





PEOPLE & PLACES: A NEW CHAPTER

The launch of this year's MAPIC Italy comes at a time of unparalleled turmoil across the globe, with the retail, F&B and leisure sectors at the frontline of the devastating impact of the Covid-19 pandemic.

And so the challenge for 2021 is to have a theme that empathises with the pain of this moment. We want now to provide you with positivity and optimism for the second part of the year and MAPIC Italy, the leading italian event to build urban and retail lifestyle destinations will give you rebound tools.

As a result, our intention for 2021 is to focus on "People and Places" and "A New Chapter", because the whole industry has to encompass human, face-to-face interaction, emotions, new business models, innovation and the increasing role of social media networks and virtual communications, while also providing the best physical experiences locally, in cities and regions.

KEY THEMES



People & Socialisation: New priorities around friends & family, with expectations of experience, sustainability & humanity to be expressed in the brands they buy & the destinations they visit.



The new consumer: How people will shop, interact, socialise and spend their time, with a focus on the synergy between retail, leisure and food & beverage.



Place making: Mixed use, lifestyle destinations designed to appeal to our fresh desire to come together but also recognising that for many people their lives will also be more centred around the home, including for leisure and work. What can destinations learn from at-home entertainment?



Innovation winners: Despite the challenges, many companies and sectors thrived during the pandemic. What can retail, leisure and food learn from them and who are the innovators poised to lead and benefit from the need for experience & socialisation?

Discover the onsite programme of our flagship event held in Milan. All conference sessions will be available in replay on the digital platform from Monday 20th September.

TUESDAY 14th SEPTEMBER 2021



MASTER OF CEREMONY

Monica Cannalire - Founder & Managing Director - YOUNICORN

10.30 - 11.30 | BEYOND RETAIL PROPERTY: WHAT'S NEXT?

Part 1 - Opening session: outlook & foresight for the Italian market

- Overview of the Italian property market: perspectives in the post-pandemic world
- New ways of living & working are generating new users' behaviours and leading to raise new asset classes... what are the next targets for institutional investors?
- Retail vs emerging asset classes: new portfolio strategies for property investors in the Italian market





MODERATOR Paola Dezza Editor-in-Chief Real Estate ILSOLE 24 ORE

Alessandro Mazzanti CEO Italv CBRE



Ulf Peter Joachim Sandberg Head of Italy CUSHMAN & WAKEFIELD



Roberto Zoia Chairman, CNCC Direttore Patrimonio. Sviluppo e Gestione Rete IGD SIIQ

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Il Sole

Part 2 - Mixed-use & new asset classes: the place of retail in the post-pandemic world

- How are cultural & social changes reshaping urban & shopping destinations?
- Multifamily, living, entertainment, hospitality... what will be the right mix for living places in the future?
- How existing retail sites will evolve with the growth of last mile logistics?



MODERATOR Paola Dezza Editor-in-Chief Real Estate **II SOLE 24 ORE**



CEO JLL ITALY



Raoul Ravara Director, Asset Management **HINES ITALY**



José María Robles MD Property Management & Leasing, Italy, Romania & Greece SONAE SIERRA





Niccolo Suardi Head of High Street Retail Italy COLLIERS INTERNATIONAL ITALY





12.00 - 12.30 | RETAIL IN ITALY: TIME TO RESTART!

- Key trends in a shifting industry & fast-changing consumer behaviours
- New business models & collaboration to succeed
- Upcoming challenges & new opportunities for Italian & international retailers
- A future destined for disruption & acceleration



MODERATOR Paola Dezza Editor-in-Chief Real Estate **II SOLE 24 ORE**



Vincenzo Ferro Property & Network Director Southern Europe, ME & Africa PANDORA



Gian-Luca Paganini Property Executive Italy PRIMARK

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TUESDAY 14th SEPTEMBER 2021

14.30 - 15.00 | SUSTAINABILITY & ETHICS: GOOD FOR BUSINESS, GREAT FOR HUMANITY

- From responsible consumers to sustainable retail
- Environmental & social impacts: do consumers and companies really care?
- How is ethical sourcing shaping the way products are manufactured and sold today?
- Why sustainability is a key driver of innovation to optimise efficiency in shopping destinations & to empower customers



MODERATOR Andrea Aiello Editor-in-Chief **RETAIL&FOOD**



Luca Gilardi Region Manager Retail HUMANA PEOPLE TO PEOPLE ITALY



Cinzia Macchi Designer & Owner LAMILANESA BAG



Emanuele Pedrotti Partner di McKinsey e Responsabile della divisione Fashion & Luxury per il Mediterraneo **MCKINSEY & COMPANY**

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15.30 - 16.15 | BEYOND GREENING: THE ERA OF COMMUNITY-BASED RETAIL

- How retailers & landlords can create emotional value through social responsability
- Urban regeneration to improve the quality of life in your catchment areas
- Get involved with your local community!
- People, brands & places: (re)creating social link to engage your customers



MODERATOR Armando Garosci Editorial Director LARGO CONSUMO



Fortunato Della Guerra Technical Director **INRES COOP**



Stefania Mastroeni Sustainability Business Partner IKEA ITALIA RETAIL



Stefano Pessina Head of AM Shopping Centers **GENERALI REAL** ESTATE ITALY



Simona Portigliotti Marketing.Com. Innovation & CSR Director NHOOD ITALY



Gaia Trovo Sustainability & CSR Legal Advisor INTICOM

16.45 - 17.30 | INNOVATION TALKS

Discover the latest innovations to increase the performance of your stores & retail destinations!





MODERATOR Elisa Rocchi Development General Director ALTAVIA ITALY

Matteo Aicardi Sales Manager MICROLOG



Luigia Arpone

Delegato

F-POWER

Amministratore

Nicola Fagnoni Territory Manager, Sales Director Retail Solutions SENSORMATIC

SOLUTIONS



VISIONAREA



Alessandro Lodigiani Country Manager Italy R2M SOLUTION



SW Engineer

ELETTRONICA

- CTO

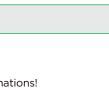
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ALTAVIA

Francesco Veleno General Manager Italy FEEDBACKNOW BY FORRESTER



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WEDNESDAY 15th SEPTEMBER 2021

10.00 - 11.30 | CNCC SESSION: SHOPPING CENTRES, THE NEW AGE

10.00 • Welcome & opening speech



Francesco Pupillo Rol Show Director MAPIC Italy LeisurUp & The Happetite Dire RX FRANCE Svil

Roberto Zoia Chairman, CNCC Direttore Patrimonio, Sviluppo e Gestione Rete IGD SIIQ

10.05 • CNCC report



Raffaella Pinto Head of Business Development Italy CUSHMAN & WAKEFIELD

10.15 • CNCC observatory



Fabio Fraulino Head of Asset Services Data Analysis Italy CUSHMAN & WAKEFIELD



Maddalena Panu Head of Research SAVILLS ITALY



Francesco Soldi Head of Marketing & Sustainability IGD SIIQ

10.30 • CNCC ESG manifest



10.40 • Innovation & Digital: the new levers



Letizia Cantini General Manager SVICOM SVILUPPO COMMERCIALE



Renato Isetti General Manager GALLERIE COMMERCIALI BENNET





MODERATORE Monica Cannalire Founder & Managing Director YOUNICORN



Roberto Fraticelli Director EUROCOMMERCIAL PROPERTIES ITALY



Silvia Gandellini Head of Capital Markets and A&T High Street CBRE ITALY



Roberto Limetti Managing Director PRADERA MANAGEMENT ITALY





Ettore Papponetti Leasing Director NHOOD ITALY

11.10 • The players' vision: 2nd panel session



MODERATORE Cristina Lazzati Editor in Chief MARK UP

11.30 • Closing remarks



Lucia Grandoni Amministratore Unico ETHOS



Filippo Maffioli CEO PROMOS



Cinzia Murazzi Head of Real Estate Department ORIGINAL MARINES



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MODERATOR Andrea Aiello Editor-in-Chief **RETAIL&FOOD**



CEO ALICE PIZZA

Sergio Castelli CEO

MY CHEF RISTORAZIONE COMMERCIALE SPA -**AREAS ITALIA**



Michael Nazir Lewis CEO I LOVE POKE



Paolo Opromolla Chairman PECK

Discover the onsite programme of our flagship event held in Milan. All conference sessions will be available in replay on the digital platform from Monday 20th September.



WEDNESDAY 15th SEPTEMBER 2021

15.00 - 18.00 | F&B SUMMIT: REEBOOTING RESTAURANT INDUSTRY IN ITALY - By invitation only

16.00 • Workshop - Topic-based tables

Our facilitators will lead the round tables around 3 topics: placemaking, business models and online & offline integration:



Andrea Aiello Editor-in-Chief **RETAIL&FOOD**



DYNAMIC FOOD BRANDS



Roberto Bramati President SPAZIO FUTURO GROUP



Monica Cannalire Founder & Managing Director YOUNICORN



Vincent Mourre CEO & Co-Founder WHITESPACE PARTNERS

16.45 • Networking break

Michele Ardoni CEO & Founder





Discover new development or refurbishment projects of urban & retail destinations!



Cristian Celin Director Fund & Asset Management COIMA SGR

17.45 • Conclusion & takeaways



Riccardo Fiori Head of Leasing **GRANDI STAZIONI RETAIL**



Alessandra Nannini Food Strategy & Development Manager NHOOD ITALY



Diego Valazza Senior Development Manager - Retail LENDLEASE

YEAR-LONG EVENT PROGRAMME



Get connected to the industry & gain insights all year long through MAPIC Digital, the digital platform for the retail property, leisure & F&B communities.*

MAY 2021 **SEPTEMBER 2021** TUESDAY 5 - 10.00 - 11.15 MONDAY 20 - ON DEMAND mapi FRANCE: MAPIC 2021 EXCLUSIVE LAUNCH EVENT MAPIC ITALY REPLAY Online session - French language WEDNESDAY 29 - 10.00 - 10.45 **JUNE 2021 FRANCE FOCUS** THURSDAY 3 - 15.00 - 16.00 Online session - French language MAPIC 2021 OFFICIAL LAUNCH EVENT HAPPETITE THURSDAY 30 - 15.00-15.45 Online session BRANDS, OPERATORS, LANDLORDS, INVESTORS: TUESDAY 8 - 15.00 - 16.15 mapic THE NEW BALANCE OF THE F&B VALUE CHAIN **ITALY: MAPIC & MAPIC ITALY 2021** Online session **EXCLUSIVE LAUNCH EVENT** OCTOBER 2021 Online session - Italian language TUESDAY 15 - 15.00-15.45 WEDNESDAY 13 - 15.00 - 16.00 LeisurUp HOW TO ENHANCE THE OMNICHANNEL CUSTOMER MEET THE LEISURE OPERATORS Premium networking event EXPERIENCE IN OUTLET DESTINATIONS Online session THURSDAY 14 - 15.00 - 15.45 LeisurUp TUESDAY 22 - 10.00 - 10.45 **CULTURE, ART & ENTERTAINMENT AS MEANS RETAIL REBOOT: KEY TAKEAWAYS FROM CHINA OF REAWAKENING PLACES** Online session Online session HAPPETITE TUESDAY 29 - 14.15 - 15.15 TUESDAY 26 - 15.00 - 15.45 LeisurUp THE FRENCH LEISURE & ATTRACTION **RESTARTING THE FRENCH FOOD & BEVERAGE INDUSTRY** Online session - French language MARKET LANDSCAPE Online session - French language WEDNESDAY 27 - 11.00 - 12.00 JULY 2021 MEET THE INVESTORS Premium networking event THURSDAY 8 - 14.30 - 15.15 HAPPETITE WEDNESDAY 27 - 15.30 - 16.30 FROM PURE RETAIL TO MIXED-USE & ALTERNATIVE INVESTMENTS: HOW INVESTORS MEET THE RESTAURANT MULTI-UNIT ARE DIVERSIFYING THEIR PORTFOLIO **FRANCHISE PARTNERS** Online session Premium networking event AUGUST 2021 **NOVEMBER 2021** TUESDAY 31 - 11.00 - 12.00 TUESDAY 9 - 15.00 - 16.00 THE MOST ATTRACTIVE START-UPS MEET THE MULTI-UNIT FRANCHISE PARTNERS **ENERGISING THE RETAIL INDUSTRY** Premium networking event Online session WEDNESDAY 10 - 15.00 - 15.45 TUESDAY 31 - 15.00 - 15.45 FOOD TO BOOST OUTLET DESTINATIONS! DNVBs, THE GAME CHANGERS Online session Online session **NOVEMBER-DECEMBER 2021 SEPTEMBER 2021** LeisurUp HAPPETite TUE. 30 - WED. 1- THU. 2 THURSDAY 2 - 15.00-15.45 mapie **CANNES ONSITE PROGRAMME**

RECASTING THE RETAIL STORE & THE NEW ROLE OF LOGISTICS Online session

* To attend these events, register to the platform & plan your schedule: https://digital.mapic.com All time slots are indicated in CEST.

Conference sessions will be live-streamed on the platform.

Full programme & information on mapic.com